

This FSG Part 2 contains information specific to your adviser and should be read together with the <u>FSG Part 1</u>. GPS Wealth Ltd has authorised your adviser to distribute this FSG.

### Who is providing the financial services?

Your Financial Adviser is Hayden Boglary (Hayden).

I am an Authorised Representative of GPS Wealth Ltd AFSL 254 544 and am authorised by GPS Wealth Ltd to provide the financial services described in this FSG.

My Authorised Representative number is 1297665.

### What experience does your financial planner have?

Hayden has over 6 years experience in the financial services industry with a specific focus in financial planning since 2021. Hayden understands the importance of forming trusted relationships with clients to provide strategic advice specific to their goals and objectives.

Hayden holds a Masters of Financial Planning, a Bachelor of Business Majoring in Finance & a Certificate IV in Finance & Mortgage Broking.

### Does your adviser have any associations and conflicts of interest?

I am a sub-authorised representative of My Wealth Solutions Pty Ltd ABN 66 153 751 832, an authorised representative (no. 414145) of GPS Wealth Ltd ABN 17 005 482 726

My Wealth Solutions Pty Ltd may have referral arrangements with other professional service providers. If a client is referred to us, we may pay the referrer a fee or other benefit. We will record the details of any referral fees in the Statement of Advice we prepare for you. If we refer a client to another service provider they may pay us a referrer fee. We will only refer you to third party professionals, where we believe it is in your best interest to do so.

All fees and commissions are paid to My Wealth Solutions Pty Ltd.

Please refer to FSG Part 1, for further information on other relationships that might influence Count Limited (Count) in providing financial advice services, we will also disclose any associations or conflicts within the Statement of Advice, that we prepare for you.

# What qualifications has your adviser completed?

#### **Qualification Name**

Ethics and Professionalism in Financial Advice Bachelor of Business (Finance) Master of Financial Planning

## **Authorised Products and Services**

I am authorised in the following products and services: Deposit and Payment Products – Basic Deposit Products Government Debentures, Stocks or Bonds Investment Life Insurance and Life Risk Insurance Products Managed Investment Schemes including IDPS Retirement Savings Accounts Securities Superannuation Self-Managed Superannuation Funds

## **Schedule of Fees**

These fees should be used as a guide only. We will discuss your individual needs and agree our fees with you before we provide advice. The actual agreed fees will depend on the complexity of your circumstances, goals and needs and the scope of advice we provide. Our fees are set out below:

- Plan preparation and implementation fees. These are the fees you pay when you have agreed to receive our advice and will be between \$2,200.00 and \$20,000.00, inclusive of GST, depending on complexity and scope of advice.
- Annual Ongoing service fees. These are the fees you pay when you agree to receive our ongoing advice, and will be between \$1,600.00 pa and \$20,000.00 pa, inclusive of GST. Our ongoing services will be agreed with you in an ongoing services agreement.

### How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to GPS Wealth Ltd.

GPS Wealth Ltd will pay up to 100% of those fees and commissions to My Wealth Solutions Pty Ltd.

My Wealth Solutions Pty Ltd may pass on up to 100% of those fees and commission to Hayden Boglary.

I am an Employee of My Wealth Solutions Pty Ltd and am remunerated through the payment of salary and bonus.

### How can you contact your financial adviser?

Hayden BoglaryPhone: 07 3852 4114My Wealth Solutions Pty LtdMobile:Website: <a href="http://mywealthsolutions.com.au/">http://mywealthsolutions.com.au/</a>Office Address: 1/18 Masters Street NEWSTEAD QLD<br/>4006Postal Address: 1/18 Masters Street NEWSTEAD QLD

FSG Approved Date: 1/03/2024 8:30 AM